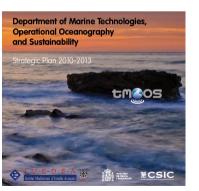


#### 2<sup>nd</sup> ICES/PICES Conference for Early Career Scientists Oceans of Change

# From small to large scales: the real challenges for the next decade: the impact of new information infrastructures in understanding and forecasting the world's oceans



Joaquín Tintoré and the SOCIB/IMEDEA team



SOCIB and IMEDEA (UIB-CSIC)

http://www.socib.eu











## OUTLINE

- 1. The Oceans' Challenges for Science, Technology and Society
- 2. Ocean Information for Society,... what we learned (scientific motivation and some examples of global problems addressed in a Lab. Ocean)
- 3. SOCIB, Ocean Observatories, a new multi-platform approach
- 4. SOCIB and the new role of Marine Research Infrastructures to respond to Science, Technology and Society needs

Or... what do we do, and why?...











## Previous work... the origins

Jewish cartographer, Cresques Abraham of Mallorca (d.1381)





"Catalán Atlas", 1375, made with his son, Jafuda Cresques



(Bibliothèque Nationale de Paris)



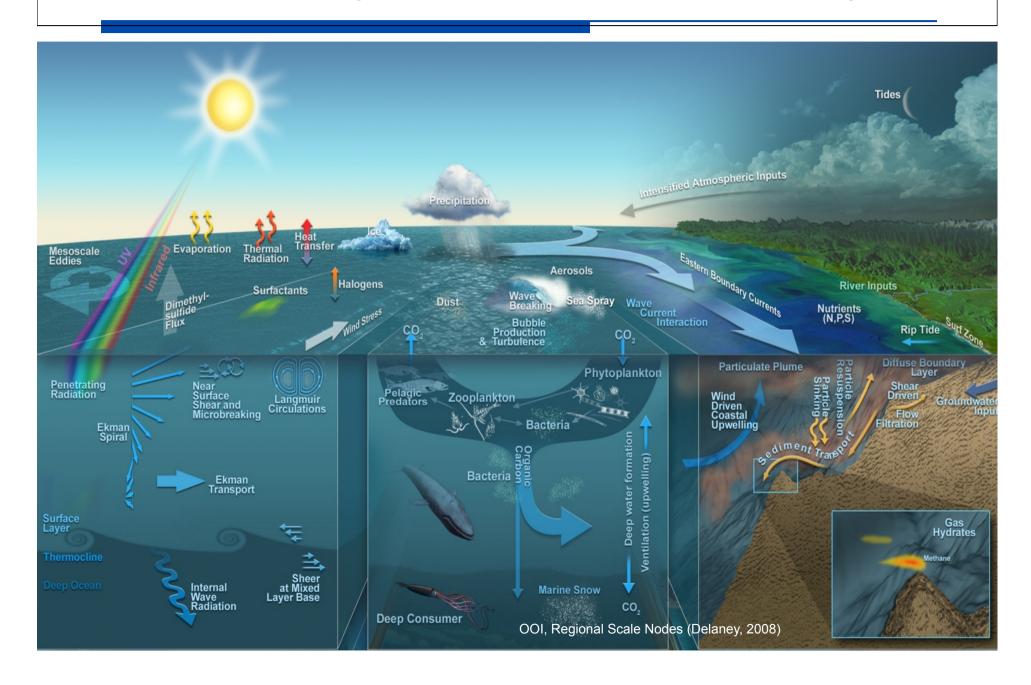








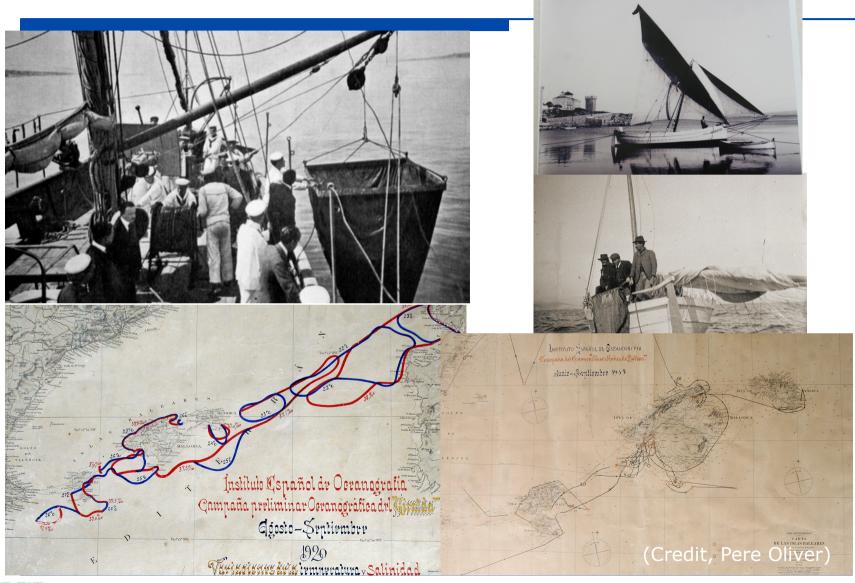
# Oceans are complex and central to the Earth system



# The oceans are chronically under-sampled (1)



# The oceans are chronically under-sampled (2)













# 2012 Oceans' Challenges for Science, Technology and Society

## The Oceans; a complex system, changing, under-sampled

- Walter Munk-2001- "The last century of oceanography is marked by the degree of under-sampling",
- Carl Wunsh 2010: "We need data, ... models are becoming untestable"

An example: .... AMOC, Atlantic Ocean Meridional Circulation seasonal biases,...

1 NOVEMBER 2010

KANZOW ET AL.

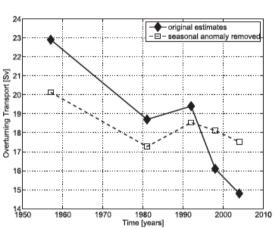


FIG. 16. The  $\Psi^{\rm MAX}$  inferred from five hydrographic snapshot estimates between 1957 and 2004 (solid diamonds), as reproduced from Bryden et al. (2005b). The hydrography cruises were carried out in different seasons, namely, in October 1957, August–September 1982, July–August 1991, February 1998, and April 2004. The open squares represent the historical estimates of  $\Psi^{\rm MAX}$  with seasonal anomalies of  $T_{\rm UMO}$  (Fig. 10c; Table 2) subtracted.

Table 2. S historical estination been applied et al. used congive the cruise Fig. 16, Bryde 10c) corresponder of  $\Psi^{MA}$ 

Cruise
Oct 1957
Aug-Sep 1981
Jul-Aug 1992
Feb 1998
Apr 2004

dominate em bounc 5.4 Sv.

The response











# 2012 Oceans' Challenges for Science, Technology and Society

- The Oceans; a complex system, changing, under-sampled but that still needs to be managed...
- Scientists have a role but...
  - Recognize GAPS in data and in knowledge, but also in GAPS in procedures such as in some cases data availability, optimization of resources, etc.
  - Recognize we are part of society, managing and understanding the oceans is a global enterprise: we need more than just coordination --- > Partnership
- Marine Infrastructures (OO) can help and must help to fill theses gaps and Governing bodies should adapt to the new global situation.











## **Paradigm Shift in Ocean Observation**

From: Ship based observation

To: Multi-platform observing systems

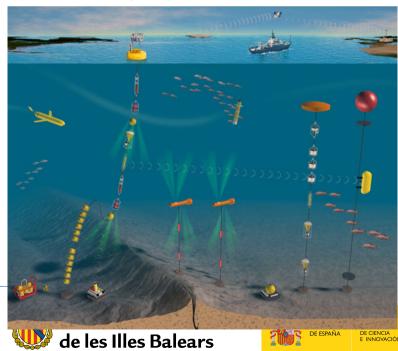


Platform-centric Sensing Systems



(Adapted from Steve Chien, JPL-NASA)

# **Net-centric, Distributed Sensing Systems**



## **Paradigm Shift in Data Availability**

From: Data only available xx months/years after cruises....

To: Quasi-real time quality controlled data available



.... For .... At sea mission re-definition, new models setup...

With... huge increase in human potential for analysis

**NEW CHALLENGES, TOOLS DEVELOPMENT, etc...** 

A 2020 Vision for Ocean Science













# What is SOCIB? – Balearic Islands Coastal Observing System -

SOCIB is an Observing <u>and Forecasting</u> System, a <u>multi-platform</u> <u>distributed</u> and <u>integrated</u> Scientific and Technological Facility (a facility of facilities...)

- providing streams of oceanographic data and modelling services in support to operational oceanography
- contributing to the needs of marine and coastal research in a global change context.

The concept of Operational Oceanography is here understood as general, including traditional operational services to society but also including the sustained supply of multidisciplinary data and technologies development to cover the needs of a wide range of scientific research priorities and society needs.

In other words, SOCIB will allow a quantitative increase in our understanding of key questions on oceans and climate change, coastal ocean processes and ecosystem variability.











# Why SOCIB, why Ocean Observatories, and why now?

## A New Approach to Marine and Coastal Research

New technologies now allow threedimensional real time observations, that combined with forecasting numerical models, and data assimilation, ...

A quantitative major jump, in scientific knowledge and technology development

ment o

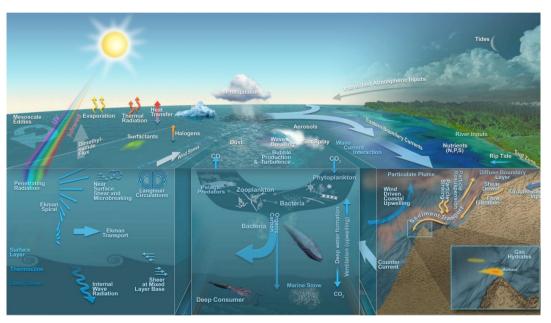
The development of a new form of Integrated Coastal Zone Management, based on recent scientific and technological achievements,

on a global change context (where climate change is one of the most important, but not the only one...), and following sustainability principles

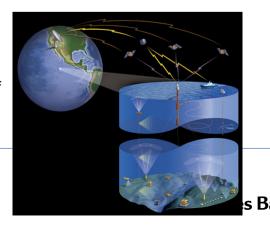








OOI, Regional Scale Nodes (Delaney, 2008)





## The SOCIB approach to sustained Marine RI

To assure the real sustainability of the seas and oceans and of the observing systems, in 2007 we designed SOCIB:

## → RESPONDING TO 3 KEY DRIVERS

- Science Priorities
- Strategic Society Needs
- Technology Developments











## OUTLINE

- 1. The Oceans' Challenges for Science, Technology and Society
- Ocean Information for Society,... what we learned (scientific motivation & examples of global problems addressed in Med Sea; a Lab. Ocean)
- 3. SOCIB, Ocean Observatories, a new multi-platform approach
- SOCIB and the new role of Marine Research Infrastructures to respond to Science, Technology and Society needs









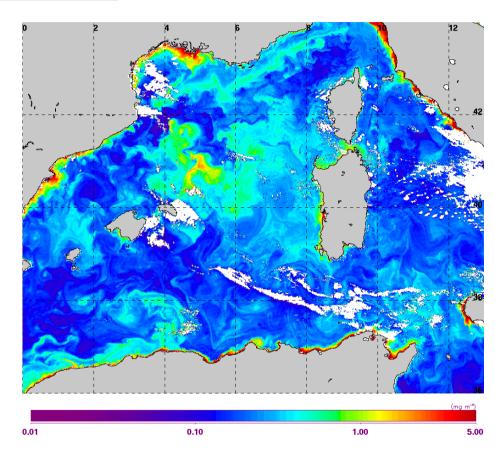


## **Scientific motivation**

From Large Scale Picture -->
Mesoscale/eddy-mean flow interactions, heat, nutrient and/ or carbon fluxes, etc...: 1990's onwards...

Vertical motion associated with mesoscale features plays a major role in the exchanges of properties between the surface and the ocean interior (Klein-Lapeyre 2008).

Mesoscale and Submesoscale impacts on physical variability and ecosystem variability.



SeaWiFS chlorophyll image. Unites are mg m<sup>-3</sup>. Mesoscale dynamics modulates biological responses.











# Regional Problems (of global interest)

- Mesoscale variability / characteristics, eddies and filaments (Balearic & Alborán sub-basins).
- Mesoscale vaiabili3d dynamics of mesoscale structures, w estimations using QG Omega and SQG, assimilation PE models, models experiments, induced vertical biogeochemical exchanges. Ecosystem response.
- Mesoscale effects on sub-basin and basin scale circulation (Balearic Sea/ Algerian sub-basin) and on shelf/slope exchanges (canyons).
- Transient forcing episodes and its effects on sub-basin and basin scale circulation (Water Masses and also MLD) and beaches (!)
- New Technologies, for addressing the "scales and scales interaction problem" as well as the "synopticity problem"...: gliders











# Motivation: the background... IMEDEA work since 1990 's... - Strategic Plan 2010-2013

20 years of **peer reviewed 'basic' Research Activity**: fronts, mesoscale eddies, shelf/slope exchanges, shelf dynamics, satellite altimetry, waves, sediments, beach variability, etc...

that evolved incorporating ...

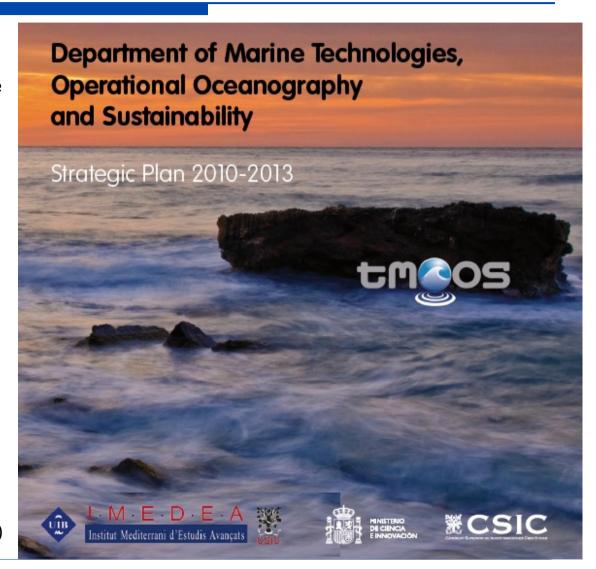
**Technology Development** (both transfer of technological products – spin off AMT- and transfer of management technologies –beach management, recreational boating carrying capacity, tools for decision support; ESI/NOAA, sustainability indicators-)

that evolved as requested by society...

**Applications to respond to society needs** (beach erosion, beach response extreme events, sand renourishment, socio-economic valuation, ICZM, ICOM, MSP).

(Available pdf file at:

http://imedea.uib-csic.es/tmoos)





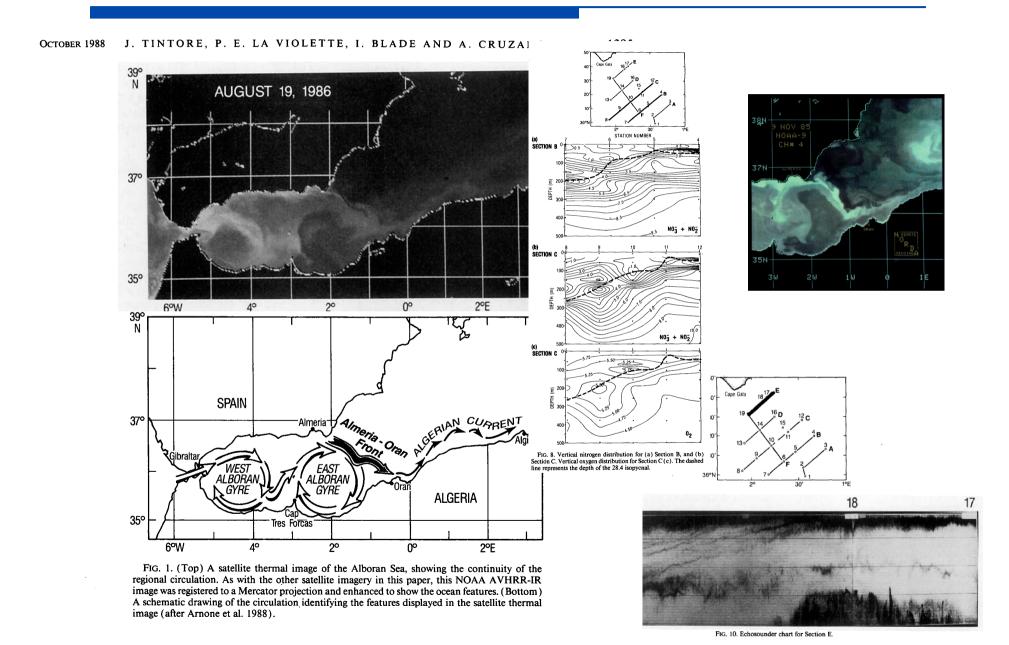






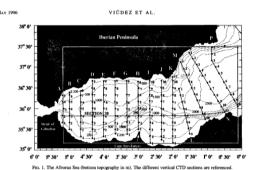


# Eastern Alborán Sea dynamics and basin scale interactions

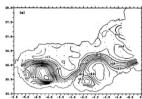


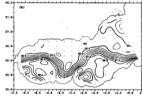
# Mesoscale dynamics, vertical motions, size structure of phytoplankton, biogeochemical fluxes

(Viúdez, Tintoré, Haney, 1996)



17 Sept to 7 Oct. 1992, R/V García del Cid





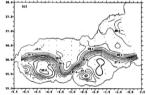


Fig. 2. (a) Temperature ( $\Delta=0.25^{\circ}$ C), (b) salinity ( $\Delta=0.2$  psu and (c)  $\sigma_{c}(\Delta=0.2\,\sigma_{c})$  horizontal distribution at 100 m. Interpolation

# Strait of Gibraltar 10 m

#### letters to nature

floras, angiosperms typically constitute only a very small percentage of the total diversity<sup>15,17,29</sup>—perhaps reflecting low pollen production and poor dispersal abilities associated with insect pollination. Similarly, with one strongly disputed exception angiosperm wood has not been recorded from Aptian or older rocks, and angiosperm leaves in Aptian or earlier floras are also extremely rare. However, exceptionally preserved whole plants reported from the Lower Cretaceous Crato Formation, Brazil, document that diverse herbaceous water plants were present by the Aptian–Albian and were a prominent part of the angiosperm assemblage of this flora<sup>21</sup>. These observations suggest that the apparent discrepancy between the diversity of angiosperm reproductive structures and the diversity of leaves and wood during the earliest phases of angiosperm diversification may in part be explained by the low potential of leaves and stems of herbaceous plants, including water lilies and monocots, to be preserved.

Received 20 October; accepted 15 December 2000.

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#### Acknowledgements

We thank P. K. Endress and J. Schönenberger for valuable comments and help; and P. von Knorring for preparing the reconstruction of the fossil flower. The work was supported by grants from the Swedish Natural Science Foundation (to E.M.E.), the Carlsberg Foundation (to K.R.P. and E.M.F.), the Danish Natural Science Research Council (to K.R.P.) and the US National Science Foundation (to P.R.C.).

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# Mesoscale vertical motion and the size structure of phytoplankton in the ocean

Jaime Rodríguez\*, Joaquín Tintoré†, John T. Allen‡, José Mª Blanco\*, Damià Gomis†, Andreas Reul\*, Javier Ruiz\$, Valeriano Rodríguez\*, Fidel Echevarría§ & Francisco Jiménez-Gómez\*

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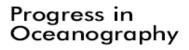
Phytoplankton size structure is acknowledged as a fundamental property determining energy flow through 'microbial' or 'herbivore' pathways1. The balance between these two pathways determines the ability of the ecosystem to recycle carbon within the upper layer or to export it to the ocean interior. Small cells are usually characteristic of oligotrophic, stratified ocean waters, in which regenerated ammonium is the only available form of inorganic nitrogen and recycling dominates. Large cells seem to characterize phytoplankton in which inputs of nitrate enter the euphotic layer and exported production is higher<sup>2-4</sup>. But the size structure of phytoplankton may depend more directly on hydrodynamical forces than on the source of available nitrogen 5-7. Here we present an empirical model that relates the magnitude of mesoscale vertical motion to the slope of the size-abundance spectrum<sup>8-10</sup> of phytoplankton in a frontal ecosystem. Our model indicates that the relative proportion of large cells increases with the magnitude of the upward velocity. This suggests that mesoscale vertical motion-a ubiquitous feature of eddies and unstable fronts-controls directly the size structure of phytoplankton in the ocean.



#### Available online at www.sciencedirect.com



Progress in Oceanography 66 (2005) 321-340



www.elsevier.com/locate/pocean

## Mesoscale, seasonal and interannual variability in the Mediterranean Sea using a numerical ocean model

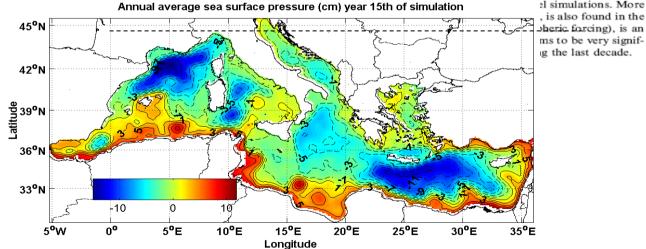
Vicente Fernández a,\*, David E. Dietrich a, Robert L. Haney b, Joaquín Tintoré a

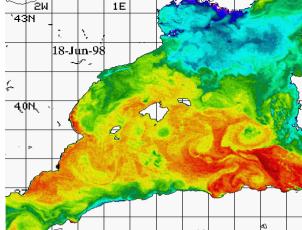
a IMEDEA (CSIC-UIB), Instituto Mediterráneo de Estudios Avanzados, Spain

Received 4 November 2002; received in revised form 17 February 2003; accepted 2 July 2004 Available online 10 May 2005

#### Abstract

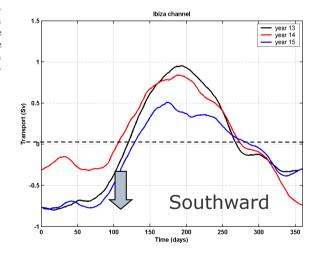
In this paper, we present the results from a 1/8° horizontal resolution numerical simulation of the Mediterranean Sea using an ocean model (DieCAST) that is stable with low general dissipation and that uses accurate control volume fourth-order numerics with reduced numerical dispersion. The ocean model is forced using climatological monthly mean winds and relaxation towards monthly climatological surface temperature and salinity. The variability of the circulation obtained is assessed by computing the volume transport through certain sections and straits where comparison





Observations: Northward intrusion of 0.2 to 0.7 Sv in summer.

Southward transport of 1 to 1.5 in winter. *Pinot et al., 2002.* 













b Department of Meteorology, Naval Postgraduate School, Monterey, CA, USA

# Shelf/slope exchanges – canyons interactions – mean flow/frontal instabilities



Available online at www.sciencedirect.com

SCIENCE do DIRECTO

Progress in Oceanography 66 (2005) 120-141



Shelf-slope exchanges by frontal variability in a steep submarine canyon

A. Jordi \*, A. Orfila, G. Basterretxea, J. Tintoré

IMEDEA, Instituto Mediterráneo de Estudios Avanzados (CSIC-UIB), Cl Miquel Marqués, 21, 07190 Esporles, Spa

Received 9 October 2002; received in revised form 25 March 2003; accepted 29 July 2012 2013 Available online 13 May 2005



We study the dynamics of a frontal jet and its short-timescale variability generated by the interaction with a ine canyon using a limited-area fine-resolution three-dimensional coastal ocean model. The focus is on the s

JOURNAL OF GEOPHYSICAL RESEARCH, VOL. 113, C05016, doi:10.1029/2007JC004207, 2008



### Estimation of shelf-slope exchanges induced by frontal instability near submarine canyons

A. Jordi, J. M. Klinck, G. Basterretxea, A. Orfila, and J. Tintoré

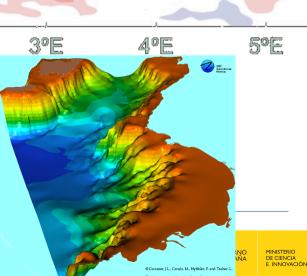
Received 9 March 2007; revised 29 August 2007; accepted 3 January 2008; published 13 May 2008.

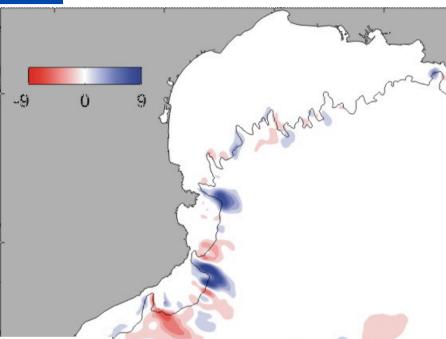












# Residence time, coastal-open ocean exchanges, eutrofication



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CONTINENTAL SHELF RESEARCH

Continental Shelf Research 25 (2005) 1339-1352

www.elsevier.com/locate/csr

#### Residence time and *Posidonia oceanica* in Cabrera Archipelago National Park, Spain

A. Orfila<sup>a,\*</sup>, A. Jordi<sup>b</sup>, G. Basterretxea<sup>b</sup>, G. Vizoso<sup>b</sup>, N. Marbà<sup>b</sup>, C.M. Duarte<sup>b</sup>, F.E. Werner<sup>c</sup>, J. Tintoré<sup>b</sup>

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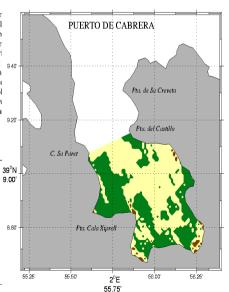
Received 20 April 2004; received in revised form 22 January 2005; accepted 25 January 2005 Available online 19 March 2005

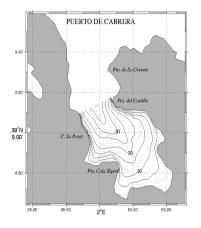
#### Abstract

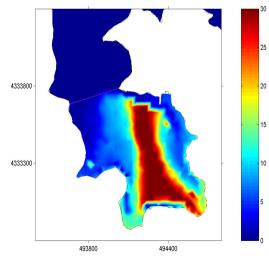
Flushing time and residence time are studied in a small inlet in Cabrera National Park, Western Mediter Flushing time is studied using ADCP in situ data. Observed flushing time data are compared with the simul a three-dimensional coastal ocean numerical model. Residence time is assessed using virtual lagrangian p studying the number remaining within the analyzed domain. Results show a good agreement between obser modeling estimations of the flushing time (i.e. 6 days from the ADCP data and 5.6 days from the numeri Residence time estimations yield a broad range of values, from 1 h in the Bay to over 30 days depending horizontal and vertical position where particles were released. A continuous stirred tank reactor (CSTR) m Port yields a value of 8.7 days. Results obtained for the residence time appear to have a determinant implement of the seagrass Posidonia oceanica, present inside the Port. Recirculation patterns and complements create a non-uniform distribution of the areas of accumulation of non-conservative that indicate that residence time concept is the correct approach when studying the impact of water transition of the communities.

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Keywords: Residence time; Flushing time; Posidonia oceanica

















# Coastal ocean forecasting, pre-operational Systems: Oil spill, Search and Rescue, etc...



Available online at www.sciencedirect.com



Journal of Marine Systems 71 (2008) 79-98



#### A forecast experiment in the Balearic Sea

Reiner Onken a,\*, Alberto Álvarez b, Vicente Fernández b, Guillermo Vizoso b. Gotzon Basterretxea b, Joaquín Tintoré b, Patrick Haley Jr. c, Elvio Nacini d

a Institute for Coastal Research, GKSS Research Centre, Max-Planck-Straße 1, 21052 Geesthacht, Germany b IMEDEA, C/ Miquel Marquès 21, 07190 Esporles, Mallorca, Spain <sup>c</sup> Harvard University, 29 Oxford Street, Cambridge, MA 02138-2901, USA <sup>d</sup> NATO Undersea Research Centre, Viale San Bartolomeo 400, 19138 La Spezia, Italy

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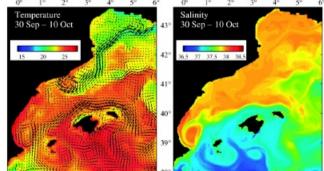
#### Abstract

A forecast experiment in the Balearic Sea is presented which is based on the Harvard Ocean Prediction System (HOPS), HOPS is modular, containing a high-resolution primitive equations model, packages for objective analysis and data assimilation (Optimum Interpolation), an interface to implement atmospheric forcing and another interface for one-way nesting of HOPS into any other larger-scale circulation model. Here, to prevent false advection from open boundaries, HOPS is nested into the basinscale DieCAST model [Dietrich, D.E., Haney, R.L., Fernández, V., Josey, S.A., Tintoré, J., 2004, Air-sea fluxes based on observed annual cycle surface climatology and ocean model internal dynamics; a non-damping zero-phase-lag approach applied to the Mediterranean Sea. J. Mar. Syst., 52, 145-165] and atmospheric forcing fields were provided in terms of HIRLAM fields by the Spanish National Institute of Meteorology.

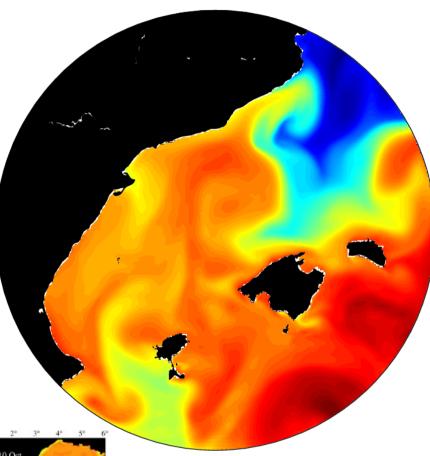
The forecast capability of HOPS is demonstrated in terms of a hindcast experiment outilise subregion of the Balearic Sea which were acquired in mid September and used for model initialisation, that of the second survey serves for validation is evaluated quantitatively by three different objective methods, comparis fields, and pattern correlations, both for temperature and salinity. In five validation data set than the fields used for initialisation, i.e. the forecast

Taking into account further available options of HOPS (implementatio biological modules, two-way nesting), the system is operational for a wie © 2007 Elsevier B.V. All rights reserved.

Keywords: Mediterranean Sea; Balearic Sea; Operational model; Forecast model; l



DAY = 1



SST from 11/2008

lles Balears







# Pre-operational systems being implemented; coastal ocean and beaches

Journal of Coastal Research 26 3 503-509 West Palm Beach, Florida

# A Nearshore Wave and Current Operational Forecasting System

Amaya Alvarez-Ellacuria<sup>†</sup>, Alejandro Orfila<sup>†</sup>, Maitane Olabarrieta<sup>‡</sup>, Raul Medina<sup>‡</sup>, Guillermo Vizoso<sup>†</sup>, and Joaquin Tintoré<sup>†</sup>

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ALVAREZ-ELLACURIA, A.; ORFILA, A.; OLABARRIETA, M.; MEDINA, R.; VIZOSO, G., and TIN' A nearshore wave and current operational forecasting system. *Journal of Coastal Research*, 26(3), 503– Beach (Florida). ISSN 0749-0208.

An operational forecasting system for nearshore waves and wave-induced currents is presented. The tem (FS) has been built to provide real time information about nearshore conditions for beach safet system has been built in a modular way with four different autonomous submodels providing, twice a wave and current forecast, with a temporal resolution of 1 hour. Making use of a mild slope paral system propagates hourly deep water wave spectra to the shore. The resulting radiation stresses are depth-integrated Navier-Stokes model to derive the resulting current fields. The system has been in beach located in the northeastern part of Mallorca Island (western Mediterranean), characterized by i pressure during summer season. The FS has been running for 3 years and is a valuable tool for loca beach safety management.

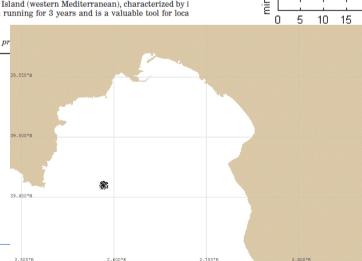
ADITIONAL INDEX WORDS: Rip currents, wave pr

Oil-spill mapping

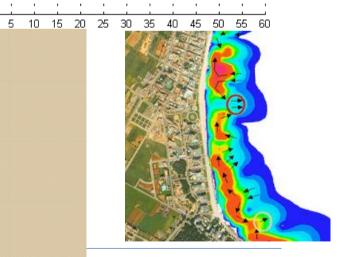
Land vulnerability

Security in beaches – rip currents

Prediction of trajectories from Tsunamis.













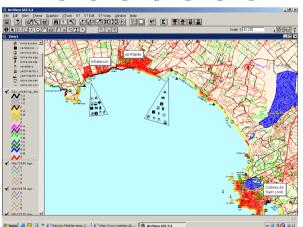


# Tools for decision support under oil spill: ESI for all Balearic coast (1.200 km coastline)

This system incorporates all the available information and identifies resources at risk, establishing protection priorities and identifying appropriate response.

ESI (Environmental Sensitivity Index)

















# Results at local scale, beach and coastal infrastructures, harbours...

Ocean & Coastal Management 52 (2009) 493-505



Contents lists available at ScienceDirect

#### Ocean & Coastal Management

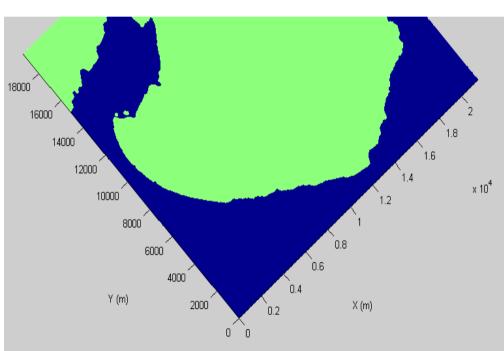
journal homepage: www.elsevier.com/locate/ocecoaman



#### Integrated and interdisciplinary scientific approach to coastal management

Joaquín Tintoré a, Raúl Medina b, Lluís Gómez-Pujol a, Alejandro Orfila a, Guillermo Vizoso a

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<sup>b</sup> Instituto de Hidráulica Ambiental, IH Cantabria, Universidad de Cantabria, Av. Castros s/n. 39005 Santander, Spain



#### RTICLEINFO

icle history: ailable online 7 August 2009

#### ABSTRACT

Coastal zones and beach management practices, regulatory decisions, and land use planning activities along coastal zones have historically been made with insufficient information concerning the dynamic coastal environment. In this study we address and integrate an interdisciplinary scientific approach to Coastal Management in a scenario where lack of this information has resulted in the alteration of the natural dune system of the beach of Cala Millor (Mallorca, Balearic Islands, Spain), and also in the perception of the beach retreat and in a parallel way, a risk for the tourism resources, In this work the detailed studies on beach morphodynamics have been developed as a basis for integrating proper beach management, beach natural dynamics and local users and economic agent interests. From this point of view a set of solutions are considered as the basis for a management policy that links beach science and beach use as a furnism general resource.

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We know that with today's knowledge, actions undertaken in the past would be done differently

(extreme storms Nov. 2001)





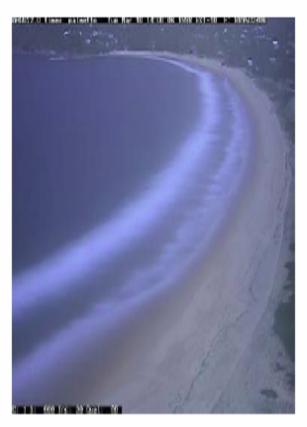




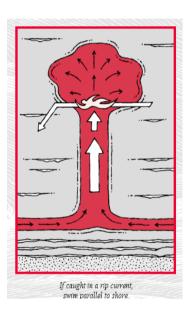




# Technology development, Rip currents... Beach Safety







Beach monitoring using cameras and models, breakers, rips, bathymetry changes, etc.











# Technology Development, IMEDEA transfer to new spin off company AMT, UIB-CSIC / 2005)



AUV's

**GSM** and New **Iridium** drifters

**Albatros Marine Technologies** 

- Spin off -



















# Technology Development, IMEDEA transfer to new spin off company AMT, UIB-CSIC / today 2011)





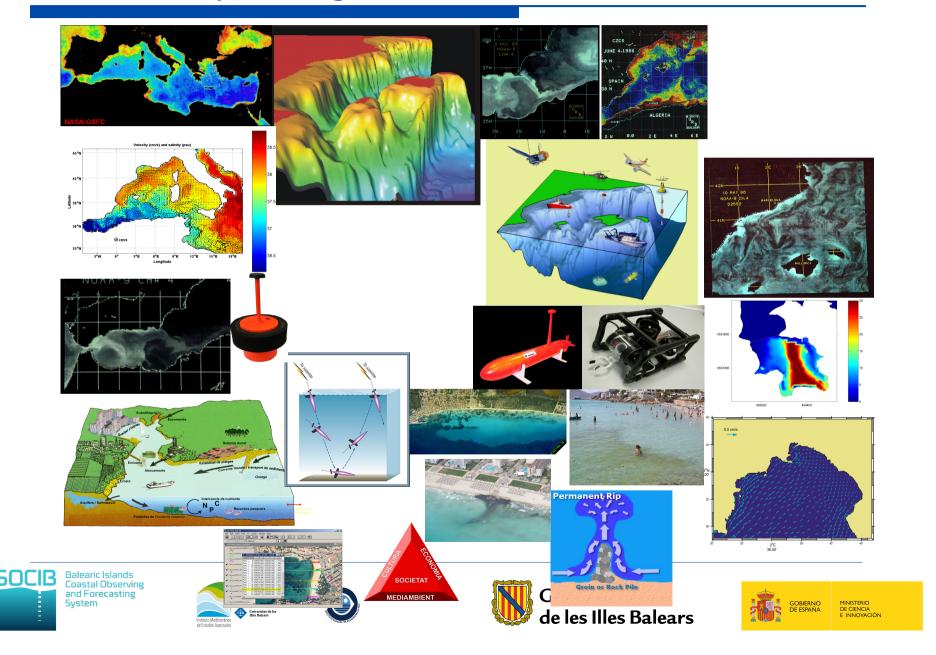








# In summary, background...



# In summary... addressed regional issues of global interest

Examples from SCIENCE, TECHNOLOGY DEVELOPMENT AND APPLICATIONS FOR SOCIETY:

## **Example... SCIENCE:**

Strait's outflow (Alborán Sea), MAW-MW convergences, interactions, fronts (AO front).

Mesoscale and sub-mesoscale variability / characteristics, eddies and filaments (Balearic & Alborán sub-basins).

3d dynamics of mesoscale structures, w estimations using QG Omega and SQG, assimilation PE models, models experiments, induced vertical biogeochemical exchanges. Ecosystem response.

Mesoscale effects on sub-basin scale circulation (Balearic Sea/Algerian sub-basin) and on local circulation (canyons).

Mesoscale/sub-basin interactions with basin scale circulation: blocking effects, recirculation and with shelf / slope exchanges...

Transient forcing episodes and its effects on sub-basin and basin scale circulation (Water Masses and also MLD) and beaches (!)

New Technologies, for addressing the "scales and scales interaction problem" as well as the "synopticity problem"...: gliders













www.nature.com/nature

## Patching together a world view

Data sets encapsulating the behaviour of the Earth system are one of the greatest technological achievements of our age — and one of the most deserving of future investment.

#### Now or never

Monitoring the Earth system requires great expertise, not just to Responding build the instruments but to use them properly and interpret their Science...and output. Many scientists are, however, far from enthused by projects that do not involve the forming and testing of hypotheses. At worst, **Society issues** monitoring is traduced as stamp collecting and looked down on as drudgery.

Such attitudes must not be allowed to prevail. Testing hypotheses about how the world works requires not just information on the current state of the three-dimensional globe, but on its progress through the fourth dimension of time. Data on the colour of the seas that are not gathered today can never be gathered in the future — gaps left in the record cannot be filled (see page 782). And continuous data sets are going to be vital to the validation of the ever more informative models of the Earth system that we need.

This is why operational systems for data collection in which scientists play key roles are so important. Only they can give us multiscale and multifactor ways of seeing the world that are up to the challenges of the twenty-first century. When the expenditure needed to maintain these data flows conflicts with the funds needed to support fresh scientific research, researchers must acknowledge that there is a strong case for preferring continuous, operational monitoring. An accurate and reliable record of what is going on can trump any particular strategy for trying to understand it.

There is only one Earth, with only one history, and we get only one chance to record it. Ideas not followed through can be taken up again later. A record not made is gone for good. Long zooms in and out of our ever more detailed images of Earth will delight and inform us for years to come. But no digital trickery can replace the steady, fateful pan from past to future.

Project based - 3 years -Can be done!!

## **But** is inneficient



**SOCIB** 

Next Step

The committee also provided a frametime future investments in work for prioritizing future investments in ocean infrastructure. It recommends that development, maintenance, or replacement of ocean research infrastructure assets be prioritized in terms of societal benefit, with particular consideration given to addressing important science questions; affordability, efficiency, and ongevity; and the ability to contribute to other missions or applications. These criteria are the foundation for prioritizing ocean research infrastructure investments by estimating the economic costs and benefits of each potential infrastructure investment and funding those investments that collectively produce the largest expected net benefit over time. While this ars

#### **Determining Critical Infrastructure** for Ocean Research and Societal Needs in 2030

PAGES 210-211

The United States has jurisdiction over 3.4 million square miles of ocean—an expanse greater than the land area of all 50 states combined. This vast marine area offers researchers opportunities to investigate the ocean's role in an integrated Earth system but also presents challenges to society, including damaging tsunamis and hurricanes, industrial accidents, and outbreaks of waterborne diseases. The 2010 Gulf of Mexico Deepwater Horizon oil spill and 2011 Japanese earthquake and tsunami are vivid reminders that a broad range of infrastructure is needed to advance scientists' still incomplete understanding of the ocean.

The National Research Council's (NRC) Ocean Studies Board was asked by the National Science and Technology Council's Subcommittee on Ocean Science and Technology, comprising 25 U.S. government agencies, to examine infrastructure needs for ocean research in the year 2030. This request reflects concern, among a myriad of marine issues, over the present state of aging and obsolete infrastructure, insufficient capacity, growing technological gaps, and declining national leadership in marine technological development; these issues were brought to the nation's attention in 2004 by the U.S. Commission on

increasing fundamental scientific understanding (10 questions). Many of the questions in the report (e.g., sea level rise, sustainable fisheries, the global water cycle) reflect challenging, multidisciplinary science issues that are clearly relevant today and are likely to take decades of effort to solve. As such, U.S. ocean research will require a growing suite of ocean infrastructure for a range of activities, such as high-quality, sustained time series observations or autonomous monitoring at a broad range of spatial and temporal scales. Consequently, a coordinated national plan for making future strategic investments becomes an imperative for addressing societal needs. Such a plan should be based on known priorities and be reviewed every 5-10 years to optimize the federal investment, the report states.

The committee examined the past 20 years of technological advances and ocean infrastructure investments (such as the rise in the use of self-propelled. uncrewed, underwater autonomous vehicles), assessed infrastructure that would be required to address future ocean research questions, and characterized ocean infrastructure trends for 2030. One conclusion was that ships will continue to be essential, especially because they provide a platform for enabling other infrastructure, such as autonomous and remotely operated vehicles; samplers and

increasing fundamental scientific under

anding (10 questions). Many of the questions in the report (e.g., sea level rise, sustainable fisheries, the global water cycle) reflect challenging, multidisciplinary science issues that are clearly relevant today and are likely to take decades of effort to solve As such, U.S. ocean research will require a growing suite of ocean infrastructure for a range of activities, such as high-quality, sustained time series observations or autonomous monitoring at a broad range of spatial and temporal scales. Consequently, a coordinated national plan for making future strategic investments becomes an imperative

> —Deborah Glickson, Ocean Studies Board, National Research Council, Washington, D. C.: E-mail: dglickson@nas.edu; ERIC BARRON, Florida State University Tallahassee; and RANA FINE, Rosenstiel School of Marine and Atmospheric Science, University of Miami, Miami, Fla.

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## OUTLINE

- 1. The 2012 Oceans' Challenges for Science, Technology and Society
- 2. Ocean Information for Society,... what we learned in the Mediterranean
- 3. SOCIB, a new multi-platform approach
- SOCIB and the new role of Marine Research Infrastructures to respond to Science, Technology and Society needs









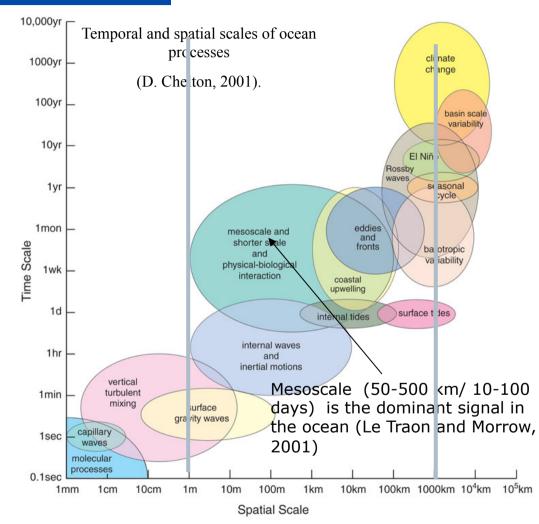


# **SOCIB Scales Focus:** ocean variability at mesoscale/sub-mesoscale, interactions and ecosystem response

Theory and observations have shown that there is a maximum energy at the mesoscale (include fronts and eddies ~10-100km),

SOCIB focus: mesoscale & submesoscale and their interactions with general circulation and their effects on vertical motions, impact on ecosystem variability.

With inputs from 'both sides'.... (nearshore and coastal ocean and also seasonal/inter-annual and decadal variability)



## **SOCIB** scales



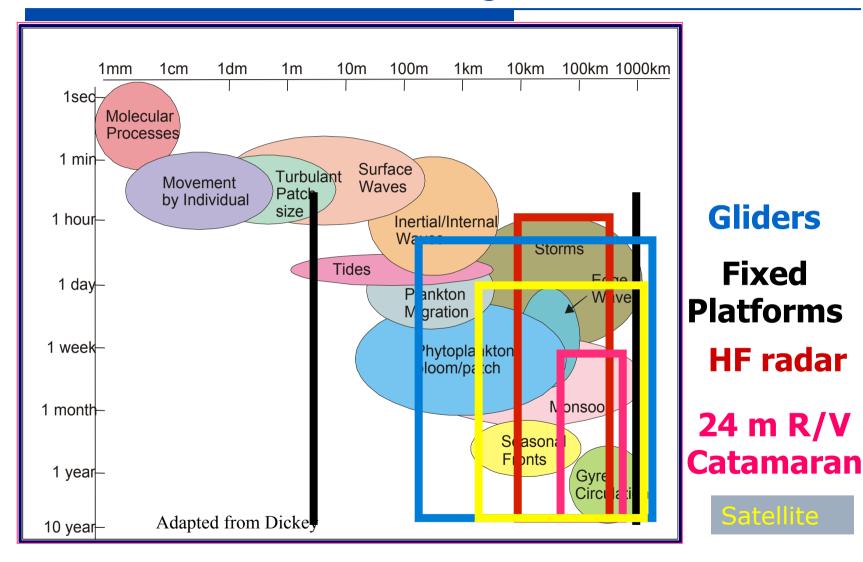








## SOCIB scales and monitoring tools





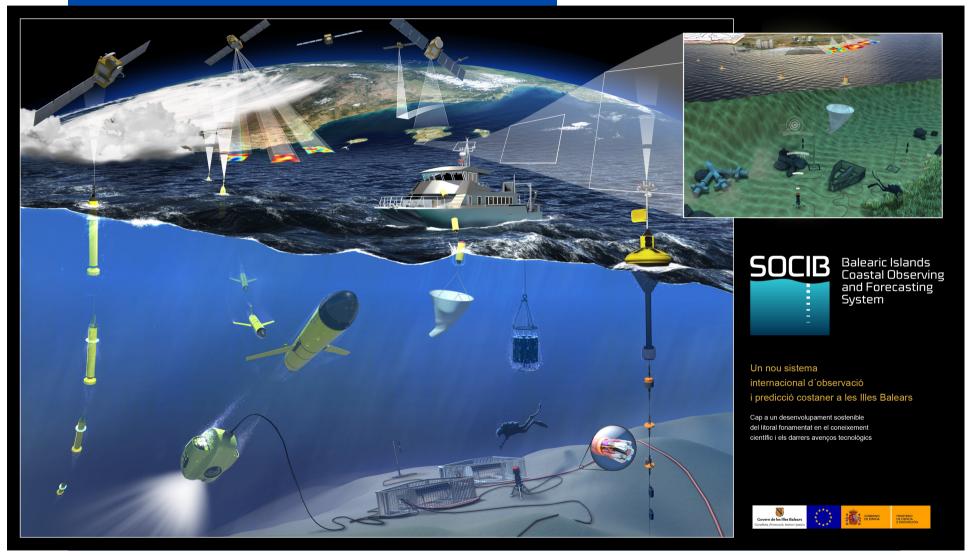








# SOCIB: the view....













## The real challenge at SOCIB for the next decade...:

# To use and integrate these new technologies to carefully and systematically

- Monitor the variability at small scales, e.g. mesoscale/weeks, to
- Resolve the sub-basin/seasonal and inter-annual variability and by this
- Establish the decadal variability, understand the associated biases and correct them ...











# **Implementation**

	2009		2010				2011				2012		2013	
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1/Q2	Q3/Q4	Q1/Q2	Q3/Q4
Systems, Operations and Support Division														
Observing Facilities:														
Coastal Research Vessel	CD	CD	PDP	LP	LP	С	С	C	С	С	IOC	OM	FOC	FOC
Coastal HF Radar	CD	CD	PDP	LP	LP	С	С	IOC	FOC	FOC	FOC	FOC	FOC	FOC
Gliders	CD	CD	PDP	LP	IOC	IOC	OM	OM	OM	OM	FOC	FOC	FOC	FOC
Drifters	CD	CD	PDP	PDP	PDP	PDP	LP	IOC	IOC	OM	FOC	FOC	FOC	FOC
Moorings	CD	CD	PDP	LP	C	IOC	OM	OM	FOC	FOC	FOC	FOC	FOC	FOC
Marine and Terrestrial Beach Monitoring	CD	CD	PDP	LP	C	С	С	C	С	С	IOC	FOC	FOC	FOC
Data Centre Facility	CD	CD	CD	PDP	PDP	IOC	IOC	OM	FOC	FOC	FOC	FOC	FOC	FOC
Modelling and Forecasting Facility	CD	CD	PDP	PDP	LP	С	С	IOC	IOC	OM	FOC	FOC	FOC	FOC
Engineering and Technology Development Division														
Facility Support and Technology Development	CD	CD	PDP	LP	IOC	IOC	OM	OM	FOC	FOC	FOC	FOC	FOC	FOC
Near Shore Station	CD	CD	CD	CD	PDP	LP	PDP	С	С	IOC	OM	FOC	FOC	FOC
Ships of Opportunity/Fishing Fleet Monitoring	CD	CD	LP	PDP	IOC	IOC	OM	OM	FOC	FOC	FOC	FOC	FOC	FOC
Strategic Issues and Application to Society Division	CD	PDP	IOC	IOC	OM	FOC	FOC	FOC	FOC	FOC	FOC	FOC	FOC	FOC
Services														
Management & Finance	PDP	IOC	OM	OM	FOC	FOC	FOC	FOC	FOC	FOC	FOC	FOC	FOC	FOC
Computing & IT	CD	С	OM	PDP	LP	С	IOC	OM	FOC	FOC	FOC	FOC	FOC	FOC
Outreach, Education, Training & Mobility	CD	CD	PDP	PDP	PDP	PDP	IOC	IOC	ОМ	FOC	FOC	FOC	FOC	FOC

#### **Project Stages:**

CD Concept Development

PDP Planning, Design and Pilots

Legal Procedure/Purchase

Construction

IOC Achieve Initial Operational Capability

OM Operation and Maintenance

C Final Operational Capability

Table 2: Implementation Schedule Summary for the major SOCIB elements, detailed schedules are available in Annex 3. All available at

www.socib.es



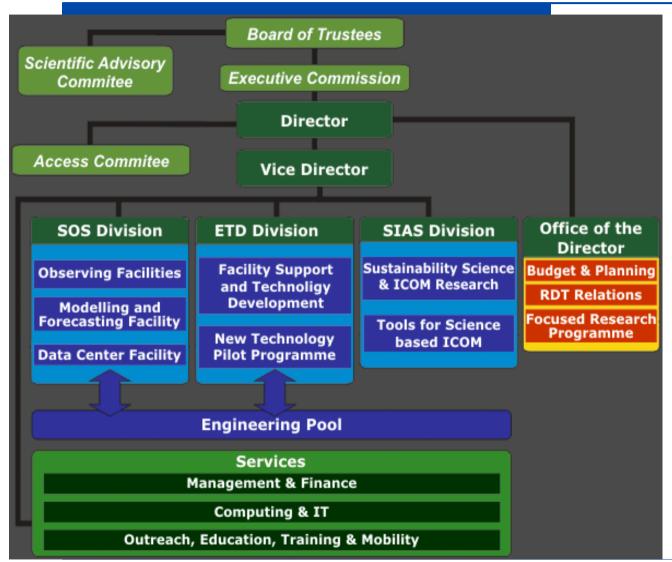


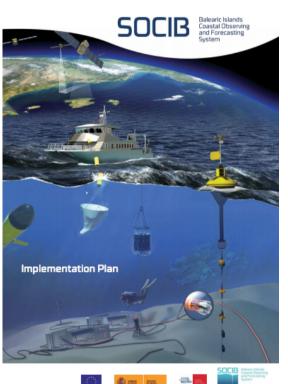






## SOCIB Structure and Implementation Plan















## Systems Operations and Support Division

## 1. Observational Facilities (major elements)

- New Coastal Research Vessel (24 m LOA 1.200 km coastline in the Islands)
- HR Radar
- Gliders
- Fixed Platforms and Satellite products
- ARGO and surface drifters
- Nearshore beach monitoring

## 2. Forecasting sub-system

 Ocean currents (ROMS) and waves (SWAN) at different spatial scales, forced by Atmospheric model (WRF) and ecosystem coupling (NPZ)

#### 3. Data Centre

- Quality control and Web access in open source
- Effective data archiving, internationally accepted protocols, delivery and communication

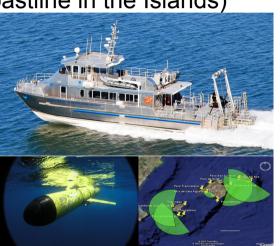












## SOCIB Facilities and Services - 2012 www.socib.es

Already from SOCIB and/or in kind from CSIC, IEO and UIB and agreement with PE:

## SYSTEMS OPERATIONS AND SUPPORT DIVISION OBSERVING:

- Glider Facility (7 Slocum + 2 iRobot gliders)
- Satellite remote sensing products
- ARGO profiles and Surface drifters Facility (pilot)
- Coastal Buoys real time Facility (pilot)
- Nearshore beach monitoring Facility (pilot)

#### **MODELLING**

- Numerical Forecasting Facility

#### **DATA CENTER**

- Data Center



- Proven capability
- Pilot projects
- Non sustained

#### Bluefin Tuna target project

Parc Bit – office – Since August 2009

#### APPLICATIONS AND STRATEGIC ISSUES SOCIETY DIVISION

- ICZM and Science based sustainable coastal and ocean management

#### **ENGINEERING AND TECHNOLOGY DEVELOPMENT DIVISION**

New technologies

#### **SERVICES**

- Management and Finances
- Computing and IT's
- Outreach and Education

## **IMPLEMENTATION PLAN;** approved July 2010













## **SOCIB Glider Facility**

#### We have established new facilities for glider operations at IMEDEA

Electronics & Gliders Laboratory

Ballasting Lab & Pressure Chamber



Collaboration:
Search and Rescue
801 Squadron
and local authorities





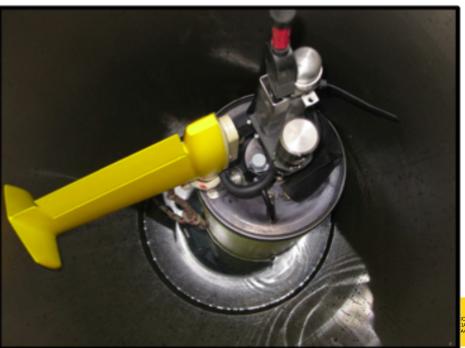














## Mesoscale – Submesoscale / **Vertical motions - biogeo effects**

## Eddy/mean flow interactions -**Blocking effects General Circulation**

GEOPHYSICAL RESEARCH LETTERS, VOL. 36, L14607, doi:10.1029/2009GL038569, 2009

Simón Ruiz, Ananda Pascual, Bartolomé Garau, Isabelle Pujol, and Joaquín Tintoré I

Vertical motion in the upper ocean from glider and altimetry data Coastal and mesoscale dynamics characterization using altimetry and gliders: A case study in the Balearic Sea

Jérôme Bouffard, Ananda Pascual, Simón Ruiz, Yannice Faugère, RUIZ ET AL.: VERTICAL MOTION AND NEW TECHNOLOGIES and Joaquín Tintoré<sup>1,3</sup> Iberian Peninsula Menorca Mallorca lbiza Main surface currents Figure 2. Vertical section of temperature ( ${}^{\circ}$ C), salinity (PSU), density (kg/m³) and chlorophyll ( $\mu$ g/l) from glider section 2 (dashed magenta in Figure 1). White dashed lines define sub-section in the northern part of the domain.

JGR, 2010













#### Heat content and MLD

GEOPHYSICAL RESEARCH LETTERS, VOL. 39, L01603, doi:10.1029/2011GL050078, 2012

# Underwater glider observations and modeling of an abrupt mixing event in the upper ocean

Simón Ruiz, Lionel Renault, Bartolomé Garau, and Joaquín Tintoré 1,2

Received 20 October 2011; revised 1 December 2011; accepted 2 December 2011; published 13 January 2012.

#### Main results:

- -Intense winds (up to 20 ms-1) and buoyancy forcing during December 2009 induced strong vertical mixing of the upper ocean layer in the Balearic Sea.
- High resolution glider data from a coastal glider reveal a surface cooling of near 2°C and the deepening of the Mixed Layer Depth by more than 40 meters in the center of the basin.
- The heat content released to the atmosphere by the upper ocean during this mixing event exceeds 1000Wm-2. Consistent WRF estimates.





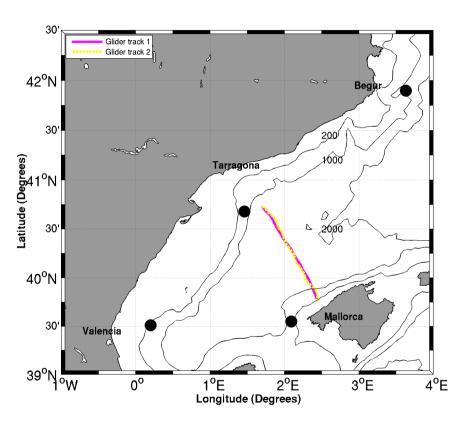


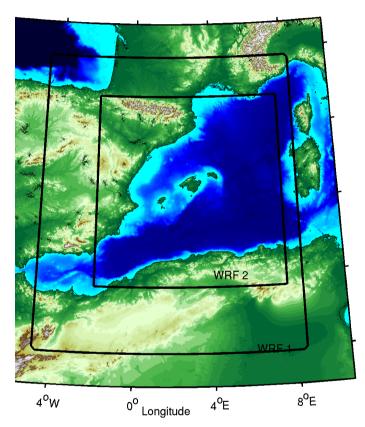






### Study area and sampling





(left) Map of the study area in the Northwestern Mediterranean Sea. Glider tracks (magenta and yellow lines) are indicated. Black dots correspond to locations of the 4 oceanographic/meteorological deep-buoys. (right) Model domains for the WRF model implementation.





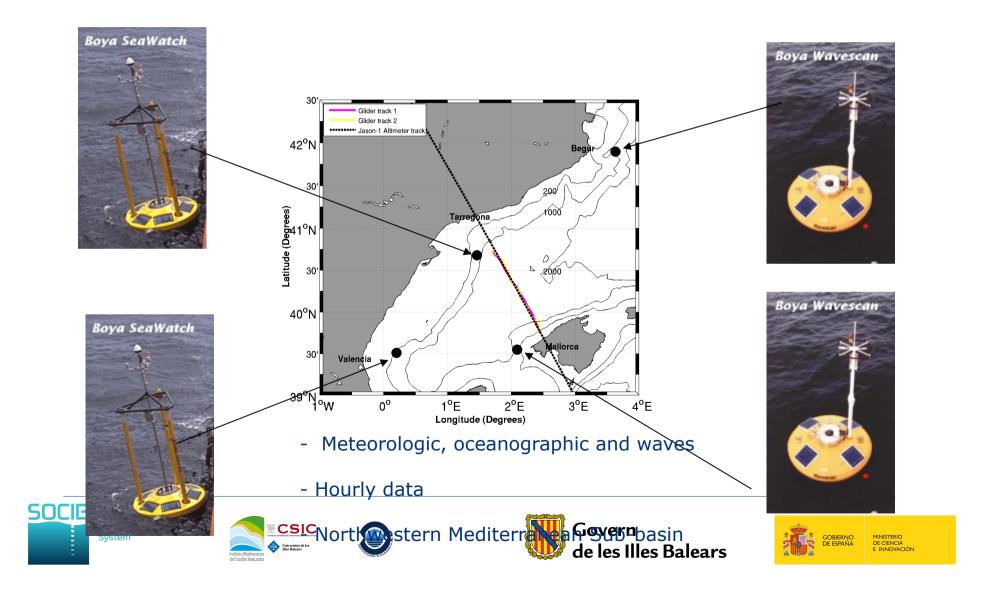








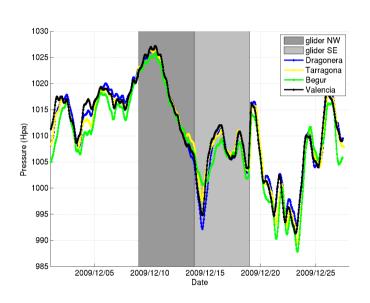
Data set: Puertos del Estado Deep buoys network in the WMED



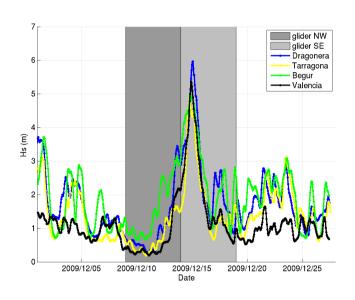


#### Results: Buoys PdE network

#### Atmospheric pressure



#### Significant wave height



Atmospheric pressure and significant sea surface height measured during glider mission. Gray shadow colour indicates coincident period between glider and buoy measurements.



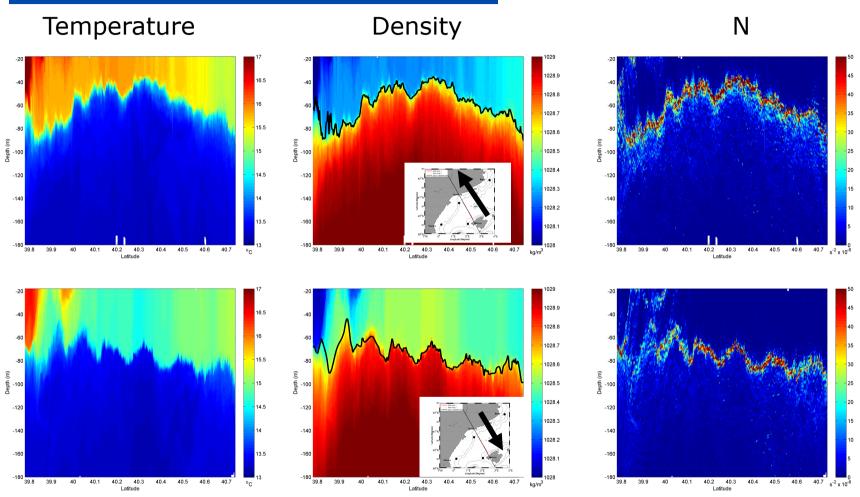












Vertical sections of high-resolution temperature , density and Brunt-Väisälä frequency obtained from glider (top) 'go' and (bottom) 'return.' The black line on the density field correspond





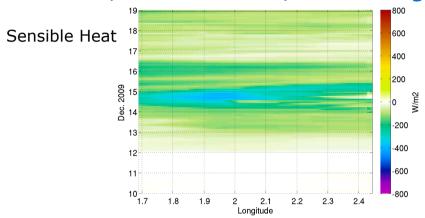




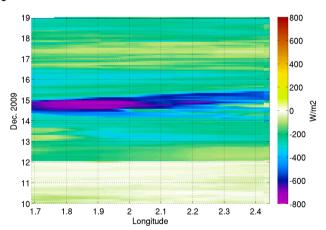




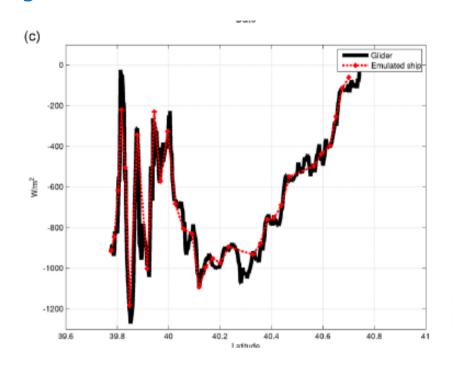
## Results; Heat content, modelling and glider data



#### Latent Heat



From the WRF model



Heat content from glider data







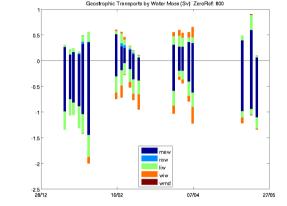




# Gliders Facility: Operational

- After 28 glider missions (started in 2006), + 10.000 profiles
- Since January 2011; routine operations in Ibiza and Mallorca Channels (150 miles section)

Major transport changes

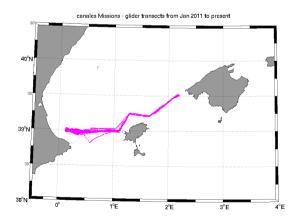


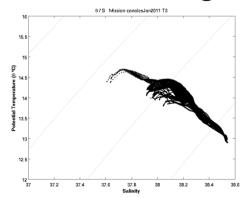


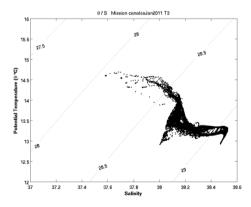
## NEED DEFINE KEY CONTROL SECTIONS EU











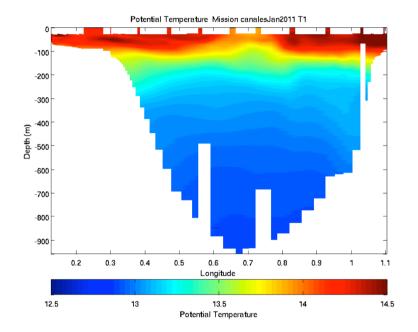


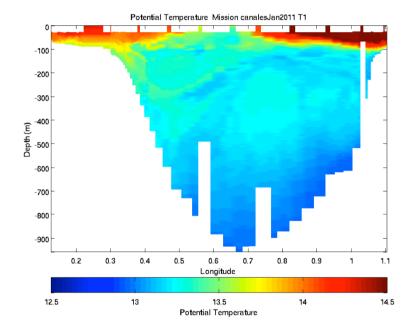












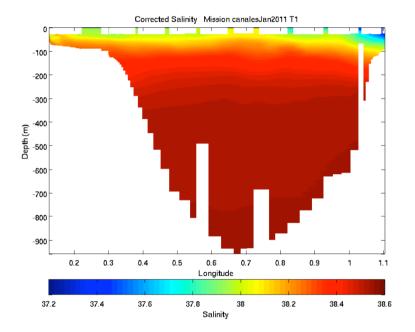


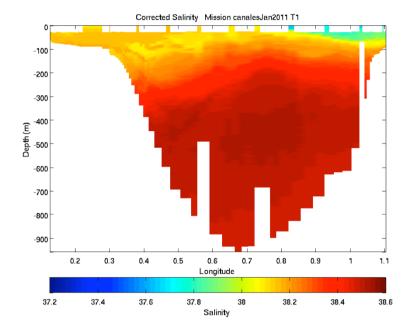












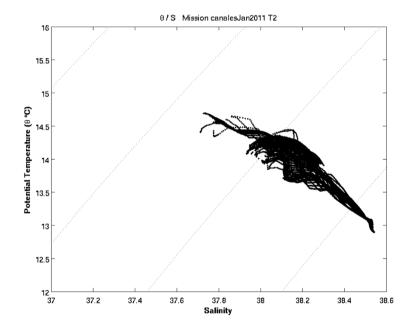


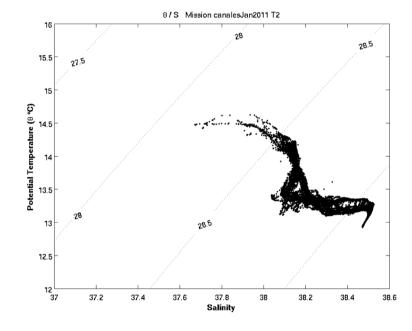












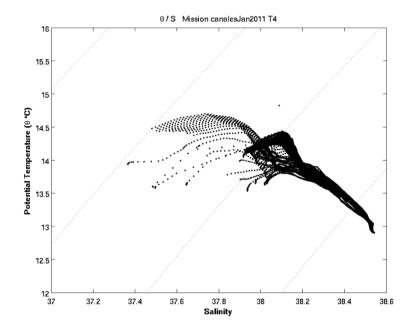


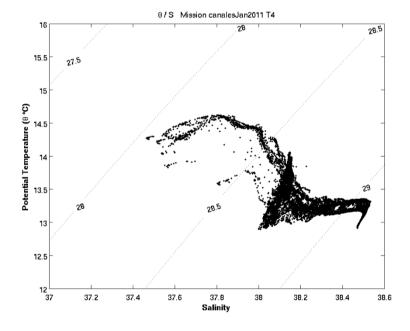
















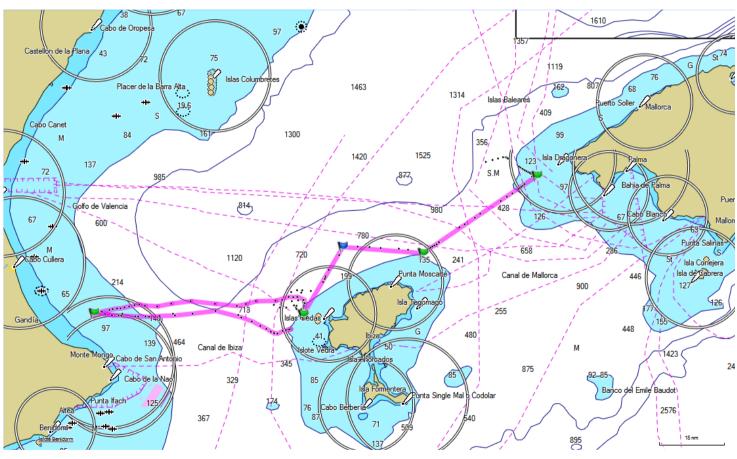






# 1st SOCIB Seaglider mission (ongoing, April 23 reaching Mallorca, back)















## SOCIB Glider Facility (Summary)

Gliders (a fleet of ...) ?:

- They allow long term, sustained, multidisciplinary monitoring of the coastal ocean for example at key control sections.
- They are providing new evidences of the complexity of the coastal ocean, by resolving tridimensional mesoscale and submesoscale instabilities never fully observed before, showing the intrinsic dynamical relevance of theses instabilities, their interactions and effects on the mean circulation, and their role on the response of the ecosystem.
  - A major observational breakthrough is appearing upfront. It will trigger theoretical and numerical developments...
  - Examples from Balearic and Alborán Seas have been shown, suggesting the capabilities that will soon arise from monitoring with fleets of gliders, physical variability and ecosystem response at meso and submesoscale...









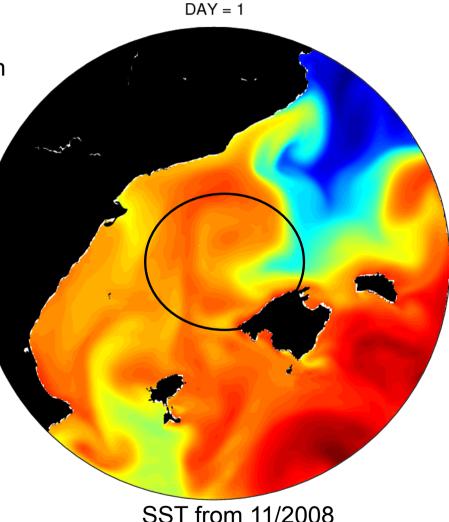


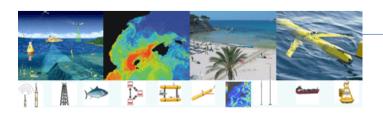
## Modelling Facility

Operational Modeling: ROMS, 2km, to reproduce and maintain mesoscale features, interactions. In collaboration with PF and in the frame MFS/MOON. WRF Atmospheric Model. **SWAN** for coastal ocean wave Dynamics and Habors (with PE)

#### Aim:

- Validate the model with measurement (gliders, ...)
- From available data and model simulation (5 years), study the formation of mesoscale structures.
- Understand impact of meso/ submesoscale on circulation and on the ecosystem













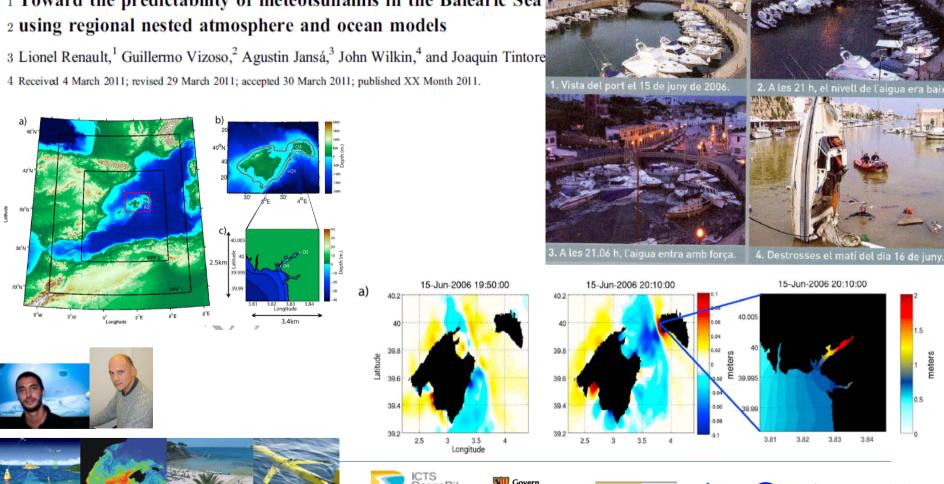




## Modelling Facility; Meteotsunamis forecasting

GEOPHYSICAL RESEARCH LETTERS, VOL. 38, LXXXXX, doi:10.1029/2011GL0

1 Toward the predictability of meteotsunamis in the Balearic Sea













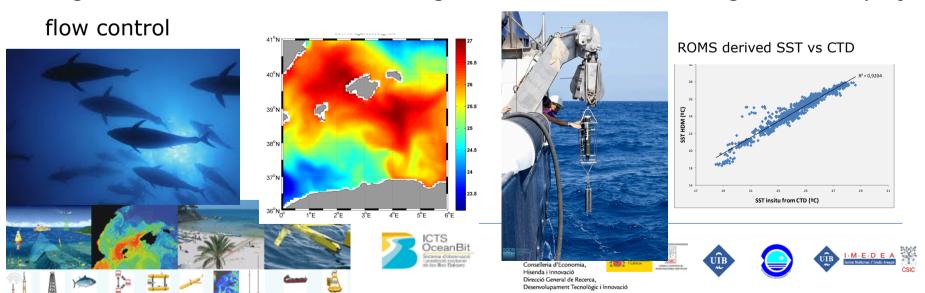




# Bluefin Tuna Target Project: scientific problem solving for sustainable fisheries: at SOCIB since 2011

#### **Initial Activities and First Results:**

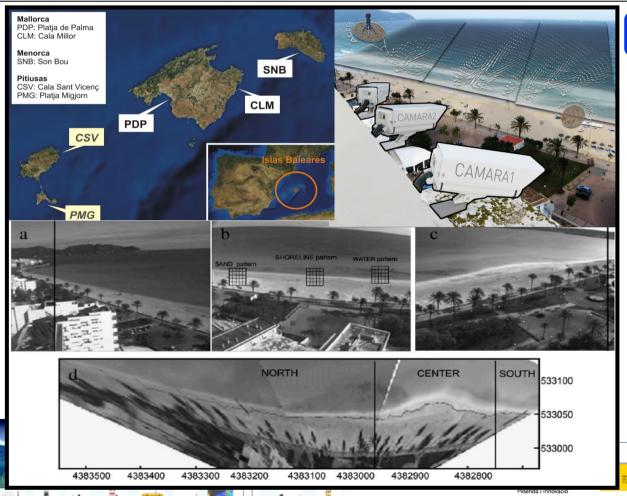
- Compilation of historical larvae data from various projects at IEO
- Link fishing data with ROMS, remote sensing and in situ hydrography
- Validate ROMS historical hydrographic data (SST and SSS) in the study area
- Development of an analysis framework and tools for modelling habitat-species relations.
- Development of field campaigns for studding specific key ecological questions
- Organize a inter-institutional working framework for data management and project



## Marine and Terrestrial Beach Monitoring Facility

TMTBMF is a MODULAR SYSTEM designed to monitor continuously and in an autonomous way short and long term physical beach hydrological and morphological parameters.





#### **MOBIMS**

Beach videomonitoring (SIRENA)

Waves and currents (ADCPs)

Bathymetry and beach profiles surveys

Sediment parameters

**PRODUCTS & SERVICES FOR** BEACH MORPHODYNAMICS **RESEARCH, BEACH SAFETY** & COASTAL MANAGEMENT









## SOCIB Strategic Issues and Applications for Society

#### Sustainability Science and Integrated Coastal and Marine Management, MSP

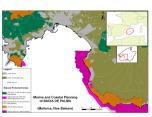
#### We are

- Developing and evaluating science-based decision-making tools and methods to support ICMM, with particular emphasis on the integration of environmental and social dimensions
- Identifying and implementing indicators to assess, monitor, and predict limits to growth and critical thresholds.
- Integrating research with environmental governance and management systems to assure sound transfer two sides science to society and back!.









#### SYSTEM OF INDICATORS

for Integrated Coastal Zone Management in the Balearic

Marine Policy 34 (2010) 772-78



Contents lists available at ScienceDirect



journal homepage: www.elsevier.com/locate/marpol



Balancing science and society through establishing indicators for integrated coastal zone management in the Balearic Islands

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#### ARTICLE INFO

Article history: Received 24 November 2008 Received in revised form 18 January 2010 Accepted 18 January 2010

Keywords: Indicators ICZM Science-policy gap Balearic Islands

#### ABSTRACT

This paper explores the process by which indicators may be developed as tools for communicating niis pager oxpities me process oy which indicators may be developed at 100 km or comminimizations science to decision-makers using the participatory approach demonstrated by the Baleant process. Project. This initiative reflects a series of compromises considered necessary to administrationally set to cally generating an indicator system that is scientifically viable, comparative internationally yet locally relevant, and to facilitate its implementation. The article highlights questions regarding the utility of science for addressing current global issues related to sustainability and why science often fails to promote change at the societal level.

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Counti Gustal Management 53 (2009) 493-503



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Ocean & Coastal Management

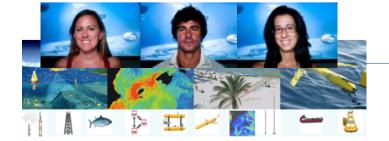


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Integrated and interdisciplinary scientific approach to coastal management

Joaquín Tintoré ", Raúl Medina b, Lluís Gómez-Pujol ", Alejandro Orfila ", Guillermo Vizoso" \* BECCEA (CSC-1618), Burins Mediermal d'Écoude Avançae, Milgori Mongrée 21, 07190 Experies (Maierie Hande) Spain \* Burinste de Michael de Ambienat SF Cornatrie, Universidad de Cornatrie, No Cornes de, 2006 Sancarder, Spain

Contral zones and beach man agentene practices, regulatory decisions, and land use planning activities along outsal zones have historically been made with insultidimit information concensing the dynamic contral enteriors. In this study we address and negative an insultability activative, approach to Contral Management in a senantic where lacks of this information has resulted in the alteration of the contral done system of the beach network and date in the preception of the beach network and date in the preception of the beach network and in a passibility way, a risk for the tourism nessures in this work the decisied made on beachine pulphysimics have been desired post as last of intergrapting proper beach management, beach natural day article and lack users and consumer; agent interests. Then this point is not way as of soft interest and the bas for a measurement agent interests. Then this point is some and device as of collections are considered as the bas for a measurement agent the first beach in the sort of the sort o each use as a tourism resort resource.







Desenvolupament Tecnològic i Innovació













## **Data Centre Facility**

A crucial element for real multi-platform integration, a pilot element for a Spanish Data Management strategy.

**Goal:** to provide researchers and users with a **system** that allow to **locate and download the data** of interest (near real time and delayed mode) to **visualize**, **analyze** and manage the information.

## **Principles** of SOCIB Data Center: the data are,

- Discoverable, accessible, 'collect once, use many' (data and metadada)
- Freely available
- Interoperability, standardization and sharing guarantee













## **Data Centre Facility**

#### The European framework

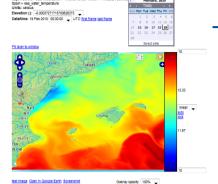






#### Ecoop





Powered by <u>CoenLavers</u> and <u>CCC</u> standards

## The international framework

















Desenvolupament Tecnològic i Innovació











# Data Center: Science and Technology

To accomplish the full lifecycle data (from the modeling and observing systems ingestion up to the user), the data center has defined seven steps for the Data Management Process:

- Platform management and communication
- 2. Quality Control assurance
- Metadata Aggregation and Standardization
- Data Archive
- Data Search and Discovery
- Data Policy and distribution



















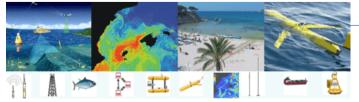






## Data Centre

















## Data Centre: Technologies

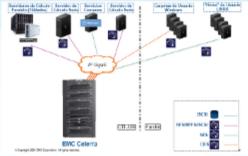
The main technologies used are: OPeNDAP/THREDDS server hosting CF-compliant NetCDF; the open-source RAMADDA as a content management system and collaboration services for Earth Science data. Those technologies permit the distribution, cataloging and discovery over the oceanographic data.

#### 1. Multi Platform Management



Alredyavailable:glidersdrifters,moorings,ad cp, beach monitoring cameras, ... Real time monitoring and wide descriptions of data sets (standardscompliant).

#### 2. Data Archive



Informatic infraestructure: to securely archive data and metadata and retrieve them on demand.

#### 3. Distribution



OPENDAP, WCS, WMS, HTTP, FTP, ... to access the data in an interoperable manner from client applications.

#### 6. Analisis and Visualization



IDV, own Web Aplications, GODIVA, LAS,... capability to provide an integrated viewing service.

#### 4. Catalog



THREDDS to organize data and Metadata to automatic harvesting.

#### Discovery



RAMADDA to search for and find data sets of interest for human interaction.







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## Data Centre (Technologies; example of Apps)











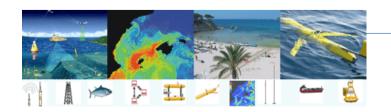






# Glider Data Management at SOCIB

# A paradigmatic case of observing system management goals and issues being addressed at SOCIB



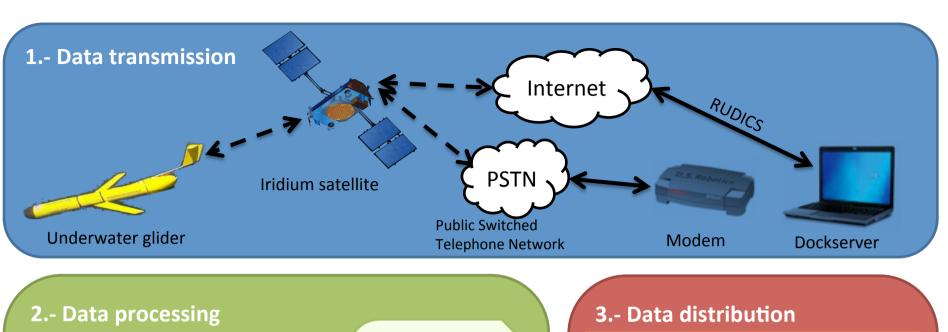


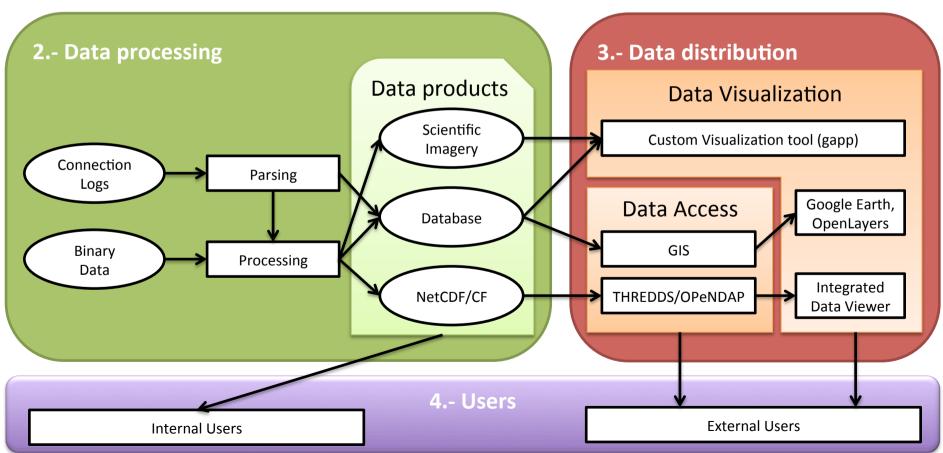












## Goals

- Platform management
  - Deployments' information
  - Mission planning tools
- Data management
  - Ingestion
  - Processing
  - Distribution
  - Visualization









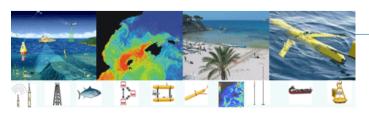






## Main issues I

- Manage two different platform types (Slocum and Seaglider)
  - Issues in platform management, ingestion and processing
- Real-Time data requirements
  - Platform tracking
  - Technical and scientific data monitoring, Quality Control procedures
- Interoperability
  - Metadata: information regarding platform, deployment, and variables. Goal: obtain a self-describing dataset
  - Data sharing: provide data discovery, standard distribution protocols and formats (ISO and OGC standards)







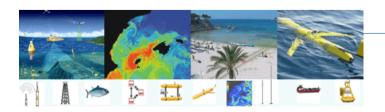






#### Main issues II

- Setup as a service for different users
  - Internal users:
    - Modelling facility: validation and assimilation
    - Fixed stations and drifters facilities: intercomparison and QC
    - Risk assessment: AIS ship collision, environmental conditions...
  - External users
    - Provide tools and support for ICTS users
    - Adaptive to user requirements
- International relations (EGO, MyOcean, ...)
  - Adopt common standards among glider users community (formats, access protocols, descriptions, etc.) (enforce usage of ISO and OGC standards)
  - Data distribution policy (approved for public release or limited to partners, RT or DM timeliness)





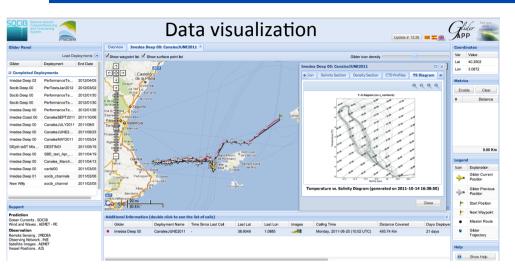


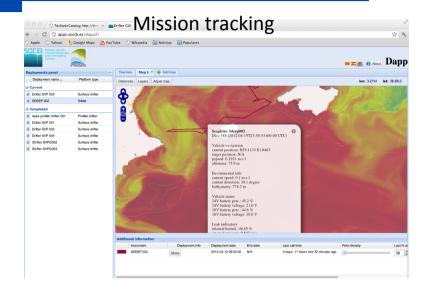




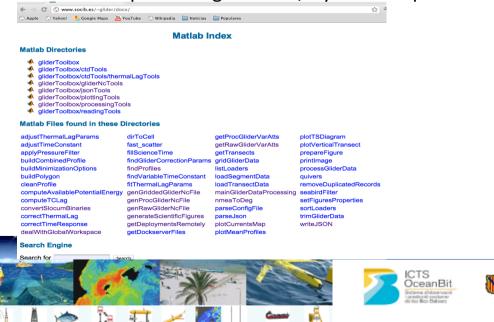


### Some products tools (examples)

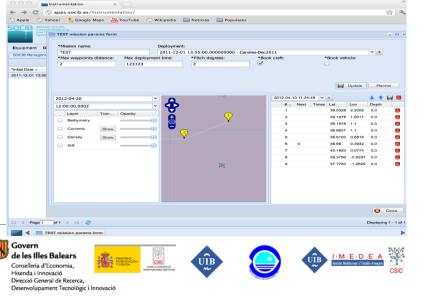




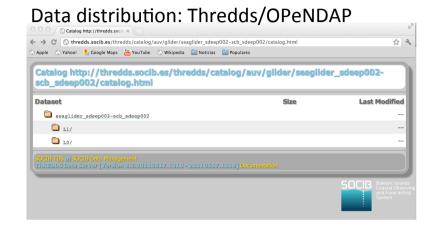
Data processing: matlab / Pythion scripts

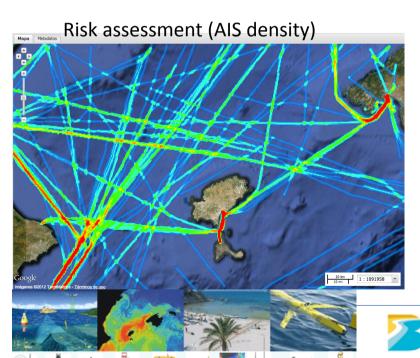


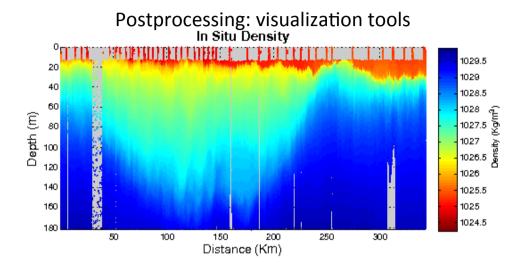
Platform management: mission planning



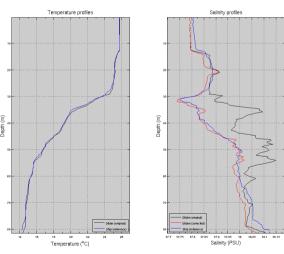
### Some products tools (examples)







#### Postprocessing: thermal lag corrections





Desenvolupament Tecnològic i Innovació

OceanBit









#### OUTLINE

- 1. The 2012 Oceans' Challenges for Science, Technology and Society
- 2. Ocean Information for Society,... what we learned in the Mediterranean
- 3. SOCIB, a new multi-platform approach
- 4. SOCIB and the new role of Marine Research Infrastructures to respond to Science, Technology and Society needs











### Innovation in oceanographic instrumentation

### Innovation in Oceanographic Instrumentation

BY THOMAS B. CURTIN AND EDWARD O. BELCHER

- 3 elements:
- Oceans complexity imply and drive a need for improvement of instrumental capacities
- -The innovation process. complexity and incubation time
- The key to success

(Curtin and Belcher,

#### INTRODUCTION

The tools of oceanography include instruments that measure properties of the ocean and models that provide continuous estimates of its state. Major improvements in tool capabilities lead to leaps in understanding, and this increased knowledge has many practical benefits. Advances in tool capabilities are sometimes viewed as an objective of basic research, a viewpoint reflected in the basic research funding category of "science and technology" (S&T).

The complexities of and incubation times for advancing instrumentation are often not fully appreciated, resulting in unrealistic expectations and discontinuous support. Greater understanding of the process of innovative instrument development can contribute to sustaining it. Innovation can be incremental or radical depending on performance gains (Utterback, 1994), stimulated or suppressed depending on institutional factors (Van de Ven. 1989; Office of

Technology Assessment, 1995), and sustaining or disruptive depending on value propositions (Christensen, 1997). For example, going from a Nansen to a Niskin bottle was an incremental innovation, whereas going from bottle casts to CTD profiles was a radical innovation. Moored current meters incrementally advanced from film recording of gauges. to mechanically digitized signals on reel-to-reel tape, to solid-state analog, to digital conversion and memory. Radical innovation of current-field measurement came with the acoustic Doppler current profiler.

In large organizations, stimulated innovation often occurs in research departments, particularly when the projects have champions: "the new idea either finds a champion or dies" (Schon, 1963). In other parts of the same organization, innovation may be suppressed by the costs associated with re-integrating a system and minimal perceived competition. The incubation time of the

computer mouse from inception to wide use was 30 years. In oceanographic observation, where synoptic coverage is an objective, a sustaining innovation would be a sampling platform with improved propulsion that doubles its speed. A disruptive innovation would be a new platform with much slower speed, but with much longer duration and a low enough cost to be deployed in great numbers. Here, we will focus on radical. stimulated, disruptive innovation that involves both science and engineering.

To motivate continued investment in basic research, the histories of many radical innovations, ranging from the transistor to radar to the Internet. have been documented (Bacher, 1959; Hetrick, 1959; Becker, 1980; Hove and Gowen, 1979; Allison, 1985; Abbate, 2000. The Defense Acquisition History Team at the US Army Center of Military History is also preparing a document on this subject.). These cases clearly demonstrate that "rapid" innovation in

TOS, 2008)



and Forecasting











### Oceans complexity, needs for improvement of instrumental capacities

#### Rationale:

The Oceans; a complex system, changing, under-sampled: tools to study them include

- Instruments to measure properties
- Models for continuous estimates of states and evolution

### Improvements in tools capabilities



Increase understanding



**Major practical benefits** 











### The innovation process (for advancing oceanographic instrumentation)

Complexity of innovation process: needs to be known, to avoid unrealistic expectations and/or discontinuous support.

Incubation time: 15-30 years (computer mousse, 30 years). Gliders 10 years. ¿?

Innovation can be incremental or radical, stimulated or suppressed.



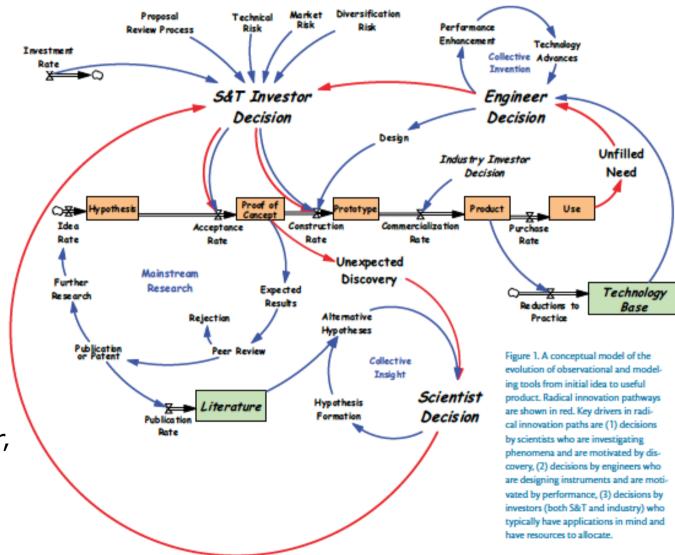








# The innovation process (for advancing instrumentation)



(Curtin and Belcher, TOS, 2008)





## The innovation process (for advancing instrumentation)

### Why is it important? : we need synoptic coverage

And... "Every time a new instrument has arrived,

new key findings"...

### **Examples of innovations:**

•Ships → Public – Private transfer

•Satellites Ocean Weather..

•CTD Micro-structure,

Buoys- ARGO profilers

•Currentmeters (rotor to ADCP) Spectrum...

•Gliders — Submesoscale - ...













### The real challenge for the next decade...:

## To use and integrate these new technologies to carefully and systematically

- Monitor the variability at small scales, e.g. mesoscale/weeks, to
- Resolve the sub-basin/seasonal and interannual variability and by this
- Establish the decadal variability, understand the associated biases and correct them ...











### The innovation process (disruptive, gliders)

Incubation time for gliders; ½

Why?:

... "A coherent set of scientists, engineers, and investors that envisioned the scientific goal, understood the technology potential and sustained the funding" (Curtin and Belcher, TOS; 2008).











# The key to success for radical innovation in oceanographic instrumentation

- Visionary leadership
- 2. Close coupling between science and engineering
- 3. A coherent investment strategy based on distributed, coordinated resources
- Effective processes for communication, feedback, and contingency planning.
- 5. Incentive to assume responsibility for risky instrumentation development projects without undue career jeopardy.

**In summary:** work in collaborative, multidisciplinary teams, be tenacious and focused on long term objectives while producing short-term success, and find creative champions among funding agencies and investor organizations.











### The role of new marine research infrastructures (MRI/ICTS/Ocean Observatories....)

#### → Need to...: RESPOND TO THE 3 KEY DRIVERS

- Science Priorities (ok!)
- Strategic Society Needs (more listening!, policy makers&managers endorsement), MSFD (GES); Energy, Tourism, etc.
- New Technology Developments (companies, social society endorsement)

### Observing and Forecasting Systems are particularly well placed

<u>AND</u> → Need to define a **JOINT STRATEGY** (international level, more than coordination, <u>Partnership</u>...between Observing and Forecasting Systems !!!











### SUMMARY... From small to large scales...

- 1. Respond to 3 drivers: science, technology, society needs
- 2. Use and integrate new technologies to:
- Monitor the variability at small scales, e.g. mesoscale/week, to
- Resolve the sub-basin/seasonal and inter-annual variability and by this
- Establish the decadal variability, understand the associated biases and correct them ...
- 3. Select key control sections for routine monitoring 'choke or control points' to characterise ocean variability











# Thank you!!!









